

Private Client

Modern Family: Protecting Loved Ones

Alan Eccles & Lisa Girdwood • August 30th • Edinburgh

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Modern Family: Protecting Loved Ones

Modern families introduce a range of legal issues around succession, tax and securing family wealth. There are also increasing global connections as people work and live abroad.

This seminar will look at some key points about taking control and avoiding traps when dealing with the complexities of families from initial will instructions, strategies for estate planning that protects family wealth for the "right" beneficiaries, the interaction with family law, cohabitation, tax traps associated with estate planning for second relationships, international succession opportunities and problems, the perennial issue of legal rights, complex assets that make families complex, pension 'inheritance' and the contentious cases during life and post-death.

[Book Now →](#)

At a glance

£180+VAT; 3hrs CPD

2–5pm

August 30th

The Dome

Edinburgh

Materials

Once delegates book the event, you will receive confirmation of your attendance, and a follow-up reminder email shortly before the event.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

The event begins at 2pm. Delegate registration is open from 1:30pm



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The Speaker



Alan Eccles

Alan is a Partner in Brodies LLP, based in Glasgow. His work covers three main areas: charities, private client and parliamentary matters.

Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney, court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".



Lisa
Girdwood

Lisa is a dedicated and committed family lawyer. Clients value her warm confidence and understanding approach. She is passionate about achieving positive outcomes for children through her work. She is passionate too about securing fair and equitable financial settlements for her clients. Married with two daughters she understands the challenges faced by many clients in managing career and family life. Lisa is committed to alternative dispute resolution and was among the first lawyers in Scotland to train as a collaborative lawyer.

As a trained collaborative lawyer, she specialises in divorce, separation, child law and international child abduction. She also has extensive experience in relocation matters, financial provision, mediation and representing the interests of children as curator ad litem. Lisa also represents incapable adults in her role as court appointed safeguarder.

The venue

The event will take place at The Dome in Edinburgh. Centrally located, with excellent transport links, The Dome have a wealth of experience hosting events.

The Dome

14 George Street
Edinburgh
EH2 2PF

www.radissonblu.com

0131 473 6590

Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

CCPD Training

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