

The Life And Times Of A Trust

Speaker: Alan Eccles

October 28th • Radisson Blu, Edinburgh

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The Life And Times Of A Trust

This seminar will look at key steps in the establishment, life, and the ending of a trust. It will cover what should be considered when advising on the use of trusts including important tax considerations.

In terms of the drafting of trusts, key rules, terms and clauses will be examined including those which have tax and other fiscal consequences, advantages and traps. The nature of assets (and the associated tax issues) will also be addressed. The interaction with personal estate planning and other trusts in existence or future contemplation will also be involved here.

The seminar will help delegates with not only trusts in health but also sickness including variations, problematic trustees, trustee disputes, challenges from beneficiaries and their remedies and trustee litigation risk.

The session will cover specialist types of trust such as personal injury trusts, public non-charitable and charities. The issues attached to trusts set up under wills and deeds of variation as well during lifetime will be part of the discussion. As trusts do not exist in a legal vacuum, the session will also benefit from financial/investment and accountancy contributions to bring the complete trust advice package together.

Book Now →

At a glance

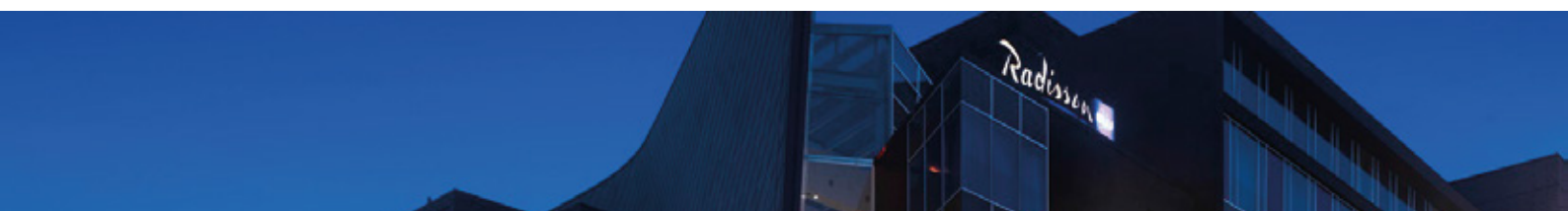
£180+VAT
3hrs CPD; 1 - 4pm
October 28th
Radisson Blu,
Edinburgh

Materials

Once delegates book the event, you will receive confirmation of your attendance, as well as a recommended reading list with links to online materials which will assist with your preparation and understanding of the topic.

At the event, delegates will receive a comprehensive handbook covering issues raised, including any presentation material. The handbook will be provided hard copy, and these materials will be available to purchase after the event for those unable to attend.

The event begins at 1pm. Delegate registration is open from 12:30pm



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The Speaker



Alan Eccles

Alan is a Partner in Brodies LLP, based in Glasgow. His work covers three main areas: charities, private client and parliamentary matters.

Alan's private client work covers estate planning including wills, executries, trusts and inheritance tax. He is the author of the Scotland chapter in the textbook International Succession. As part of his private client advice Alan often advises on incapacity law (powers of attorney, court appointed guardianship and other methods of managing the affairs of those less able to do so). This has involved acting in some of the leading Scottish cases on incapacity law and estate and succession planning. A regular commentator on incapacity law matters, Alan's written work has been referred to in judicial decision making. Of Alan's private client work, the Legal 500 notes that he "conveys complicated legal concepts with clarity and humour".

He was previously a member of the legal staff at the Scottish Law Commission and currently lectures at the University of Strathclyde in property, trusts and charities. Alan has also tutored private client law at the University of Glasgow.

Alan was a member of the Council of the Law Society of Scotland from 2007 to 2009 and the Society's Education and Training Committee from 2007 to 2012. He is currently a member of the Society's Charity Law and Mental Health and Disability Law Committees.

The venue

The event will take place at the Radisson Blu Hotel in Edinburgh. Centrally located, with excellent transport links and car parking facilities, the Radisson have a wealth of experience hosting events.

Radisson Blu
80 High Street
Edinburgh
EH1 1TH

www.radissonblu.com
0131 473 6590

Unable to attend?

If your diary precludes attendance at the event, the course materials will be available for purchase. Please contact us for more information.

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